



LISTING OF ADDITIONAL SHARES FORM

Instructions: Please complete all parts of this form to list additional shares on IEX. If an item is not applicable indicate N/A. Attach additional sheets if necessary.

PART I: CORPORATE INFORMATION

GENERAL INFORMATION

Date:

Company Name (the "Company"):

PART II: CORPORATE CONTACTS

PRIMARY CONTACT

IEX will conduct all communications with respect to the applicant with the designated primary applicant.

Name:

Title:

Phone:

Email:

U.S. Business Hours Contact (if located outside of the U.S.):

ALTERNATE CONTACT

Name:

Title:

Phone:

Email:



U.S. Business Hours Contact (if located outside of the U.S.):

OUTSIDE LEGAL COUNSEL

Firm Name:

Contact Name:

Phone:

Email:

U.S. Business Hours Contact (if located outside of the U.S.):

PART III: GENERAL INFORMATION

GENERAL INFORMATION

Symbol:

CUSIP:

Security Class and Description:

Pre-transaction Total Shares Outstanding (TS), excluding Treasury Shares:

As of (mm/dd/yy):

As reported in the Company's (enter SEC Form type):

Provide a brief description of the transaction:



Select the box(es) below that best describe the nature of the transaction.

- Acquisition/Merger
- Adoption/Amendment to Equity Compensation Plan
- Dividend Reinvestment Plan
- Employee Savings, Stock Purchase or 401(k) Plan
- Equity Award repricing or similar action
- Exchange Offer
- Inducement Grant
- Litigation Settlement
- Private Placement
- Professional Services Agreement
- Public Offering
- Recapitalization
- Rights Offering (other than a Poison Pill)



Other (provide separate detailed explanation)

Describe:

List all filings made or expected to be made with the SEC related to the transaction, including the form type and the date filed on EDGAR.

Shares offered by Company (including shares underlying convertible securities):

Shares sold by selling shareholders:

Maximum number of shares to be offered:

Are there any contingencies that would result in the issuance of additional shares not included above (such as earn-out payments, anti-dilution adjustments, price protection, reset or other similar provision)?

Yes No

Are any of the securities to be issued convertible or exercisable into common stock?

Yes No

Are the securities future priced securities? (Refer to Supplementary Material .04 to IEX Rule 14.412, for a definition of future priced securities)

Yes No



Does any officer, director, employee or consultant of the Company have a direct or indirect interest in the transaction (including as a selling shareholder)?

Yes No

Does any shareholder who owns 5% or more of the Company have a direct or indirect interest in the transaction (including as a selling shareholder)?

Yes No

In connection with the transaction, will any party receive board nomination or designation rights?

Yes No

If you answered Yes to any of the above questions, please explain below:

SHAREHOLDER INFORMATION

Provide the name and percentage ownership of the largest shareholder (if greater than 5%) before and after the transaction, assuming the maximum number of shares is issued.

	BEFORE TRANSACTION	AFTER TRANSACTION
Largest Shareholder Name:		
Percentage Ownership:		
Date of Board Approval:		
Date of Shareholder Approval (if applicable):		
Date or Expected Date of Issuance:		



PART IV: TRANSACTION INFORMATION

ACQUISITION/MERGER

1. Describe the company or assets being acquired:

2. Can any shares or convertible securities be issued to any party other than the target or its shareholders in connection with the transaction?

Yes No

Please explain:

3. Will the Company assume any equity compensation plans of the target?

Yes No

Will future equity awards be issued under assumed plans? Yes No

Were the assumed plans approved by target shareholders? Yes No

4. Will the Company assume any equity compensation awards issued outside of the assumed plans referred to in question 3?

Yes No

Please explain:

Please make sure you included those shares in the maximum number of shares to be offered listed in General Information.



EQUITY COMPENSATION ARRANGEMENTS

Name of plan or plan amendment:

For an amendment that increases the number of authorized shares in an existing plan, please provide:

Plan shares before this amendment:

Shares added by this amendment:

Total plan shares:

If the plan or amendment was not approved by shareholders, upon which exception to IEX Rule 14.412(c) is the Company relying?

For an inducement grant, provide the date the offer of employment was accepted, or other agreement made, pursuant to which the inducement grant will be issued:

For a repricing or other action that would have a similar effect, provide the reference in the plan or other governing document that gives the Company specific authority to act or indicate the date when shareholder approval was obtained:

PRIVATE PLACEMENT/PUBLIC OFFERINGS

1. Date and time (or expected date) or definitive agreement or underwriting agreement:

2. Provide the book value per share from the most recent SEC filing:

3. Provide the sale price per share or conversion price:

4. Will the sale price or conversion price be at least the greater of book and market value (closing price) of the common stock on the date and time provided in question 1?

Yes No



5. What is the use of proceeds?

6. Are any proceeds from the private placement being used to fund the acquisition of the stock or assets of another company?

Yes No

7. Name of the brokerage firm or placement agent (if any):

8. Will any placement fees be paid in the Company's common stock or securities convertible into common stock?

Yes No

If yes, please explain:

PRE-OFFERING PUBLIC FLOAT

The Securities and Exchange Commission's Regulation M governs the activities of underwriters, issuers, selling security holders and others in connection with offerings of securities. Regulation M is designed to prohibit activities that could artificially influence the market for the offered security, based on measures such as the dollar value of the average daily trading volume and the company's public float. A company conducting a public offering should complete this section to update its public float, in order to avoid unnecessary trading restrictions being placed on the distribution of its securities.

For purposes of this section, a company should determine its public float by subtracting from the non-diluted total shares outstanding shares owned by officers, directors, and persons or entities with a 5% or greater ownership position ("affiliates"). Shares owned by affiliates do not include any convertible securities such as options, warrants, convertible notes and convertible preferred stock.



CUSIP/CINS number:	
Shares held by affiliates pre-offering:	
Shares in the public float pre-offering:	
Date of public float calculation:	

PART V: SUPPORTING DOCUMENTATION

To facilitate the review process, please submit supporting documentation as soon as possible. You can submit additional documentation for your application at any time during the Listing of Additional Shares review process. Please note that the Exchange may also request additional information or documentation, public or non-public, deemed necessary to perform its review.

PART VI: AFFIRMATION

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify IEX of any material changes.

Signature of Duly Authorized Representative

Title

Date

Companies have a continuing duty to update responses to each of the questions on this form whenever there is an addition to or change in information previously furnished.



LISTING OF ADDITIONAL SHARES FORM

Please use these sheets to provide any additional information necessary to complete Parts I-V and, if providing any additional information, sign the additional affirmation at the end.

PART I: CORPORATE INFORMATION – ADDITIONAL INFORMATION



PART II: CORPORATE CONTACTS – ADDITIONAL INFORMATION

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PART III: GENERAL INFORMATION – ADDITIONAL INFORMATION

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PART IV: TRANSACTION INFORMATION – ADDITIONAL INFORMATION

A large, empty rectangular box with a thin black border, intended for providing additional transaction information.



PART V: SUPPORTING DOCUMENTATION – ADDITIONAL INFORMATION

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PART VI: AFFIRMATION – ADDITIONAL INFORMATION

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and the Company will promptly notify IEX of any material changes.

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